

Nexus Insight Panel

Covid-19 attitude tracker, week 4 1st May 2020

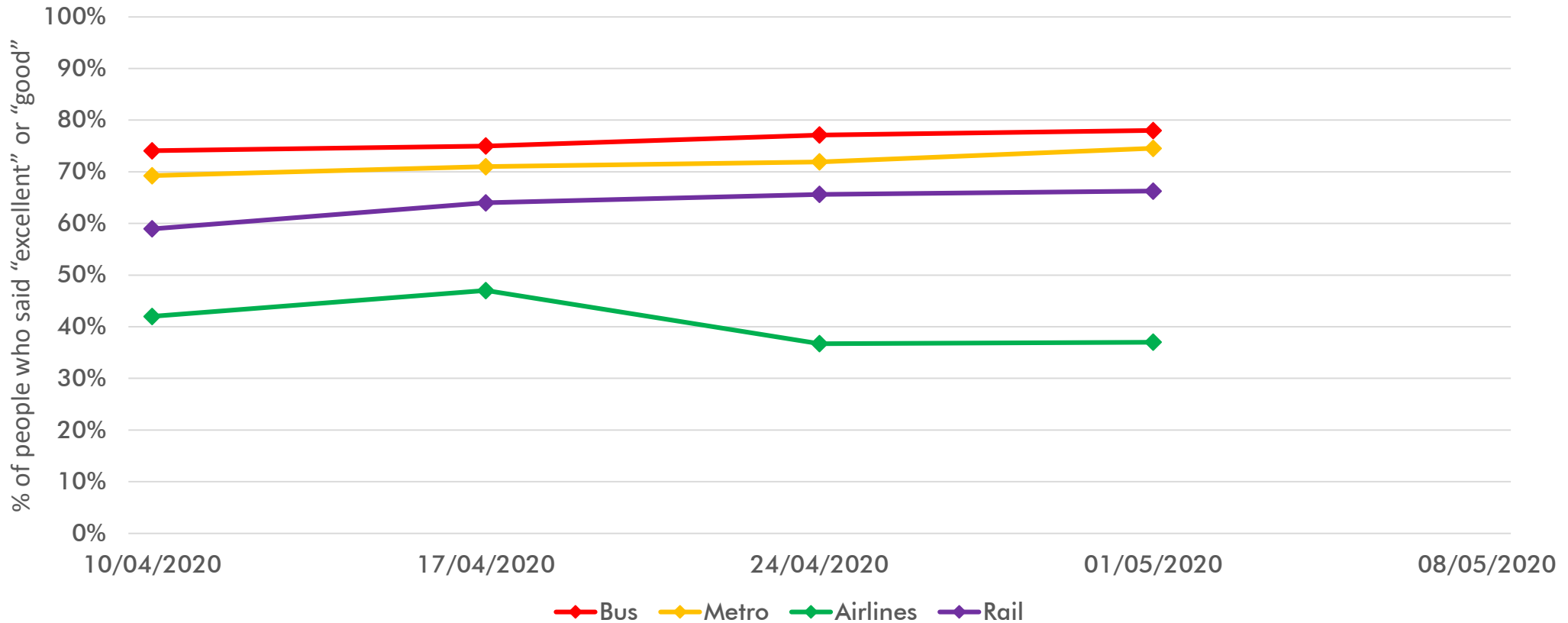
Respondents = 438

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Join the panel at <https://www.nexus.org.uk/research-and-insight/insight-panel>

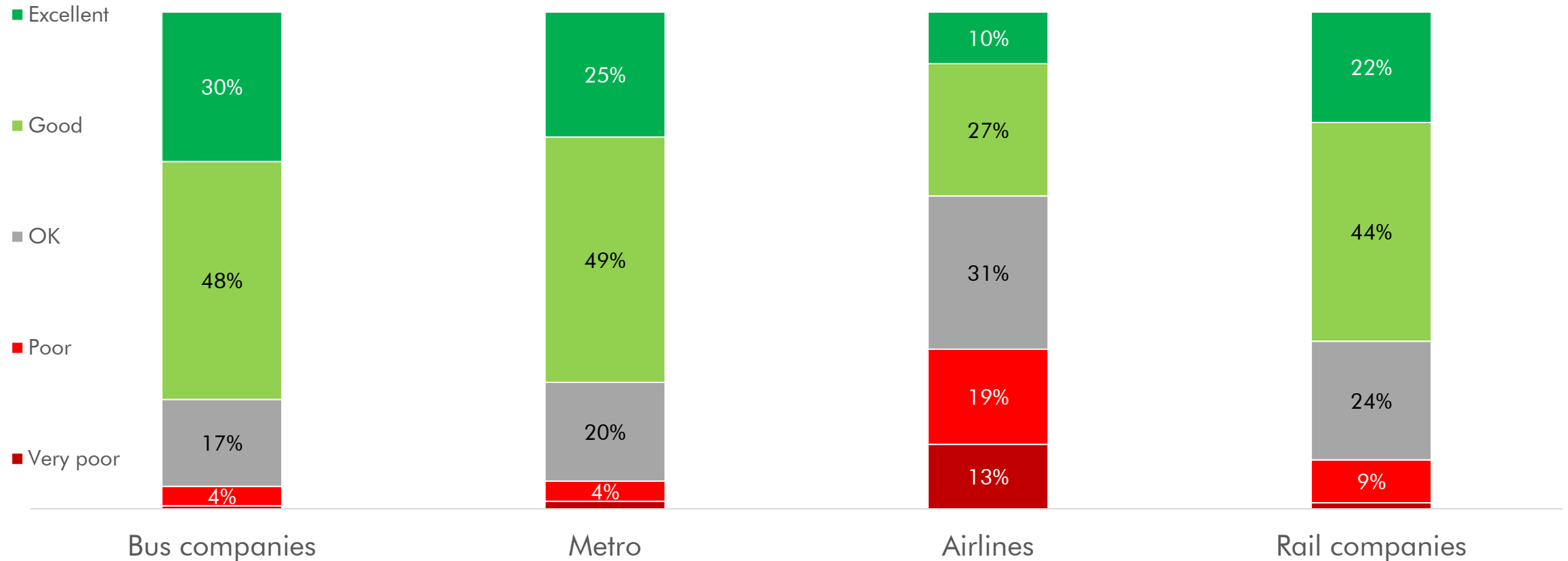


When asked how they had responded to the pandemic? The % of people who said “excellent” or “good” has continued to slowly rise for rail, bus and Metro for the 4th consecutive week. Airlines have remained steady following the fall last week.



How do you think Bus/Metro/Airlines/Rail have responded to the pandemic? Base: All respondents (excludes don't knows): Bus n=309, Metro n=322, Airline n=308, Rail n=243

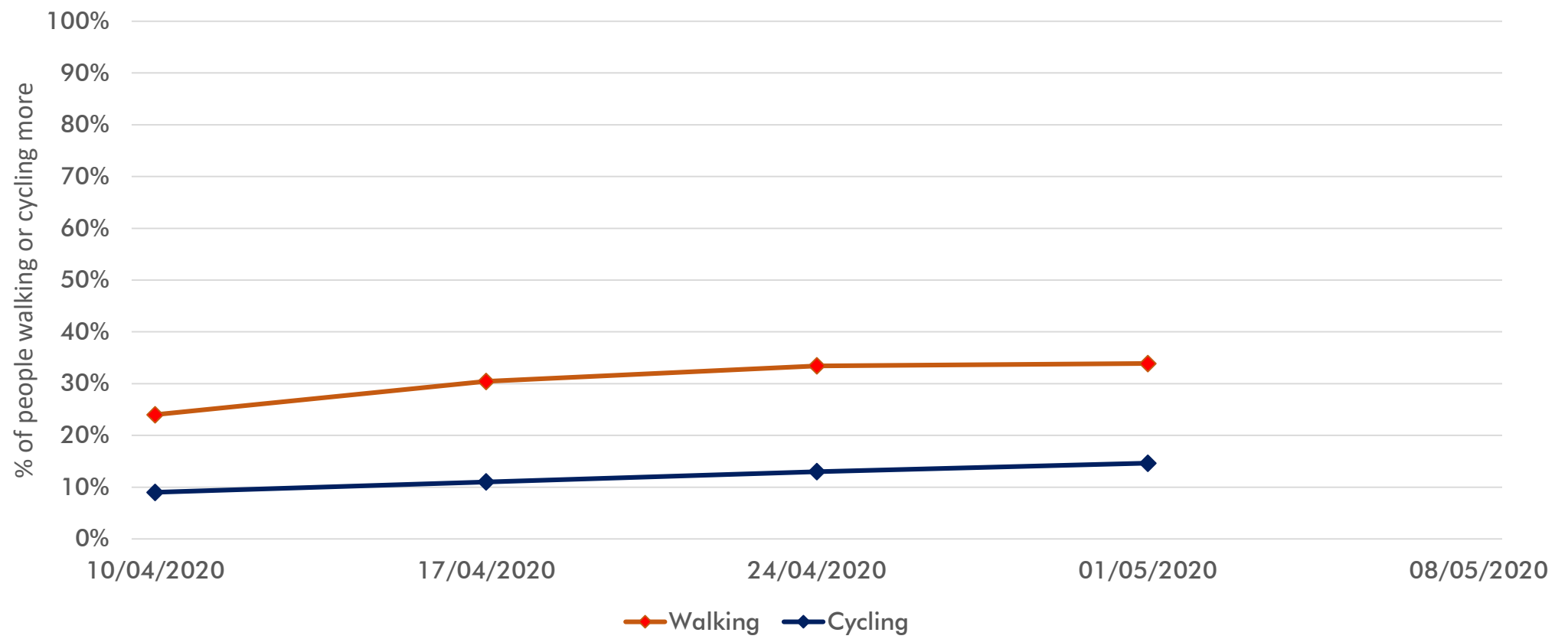
Perceptions of how transport providers have responded to the pandemic have continued to improve slightly for the rail, bus and Metro this week. They are perceived to be dealing with the pandemic better than the airlines.



How do you think Bus/Metro/Airlines/Rail have responded to the pandemic? Base: All respondents (excludes don't knows): Bus n=309, Metro n=322, Airline n=308, Rail n=243)



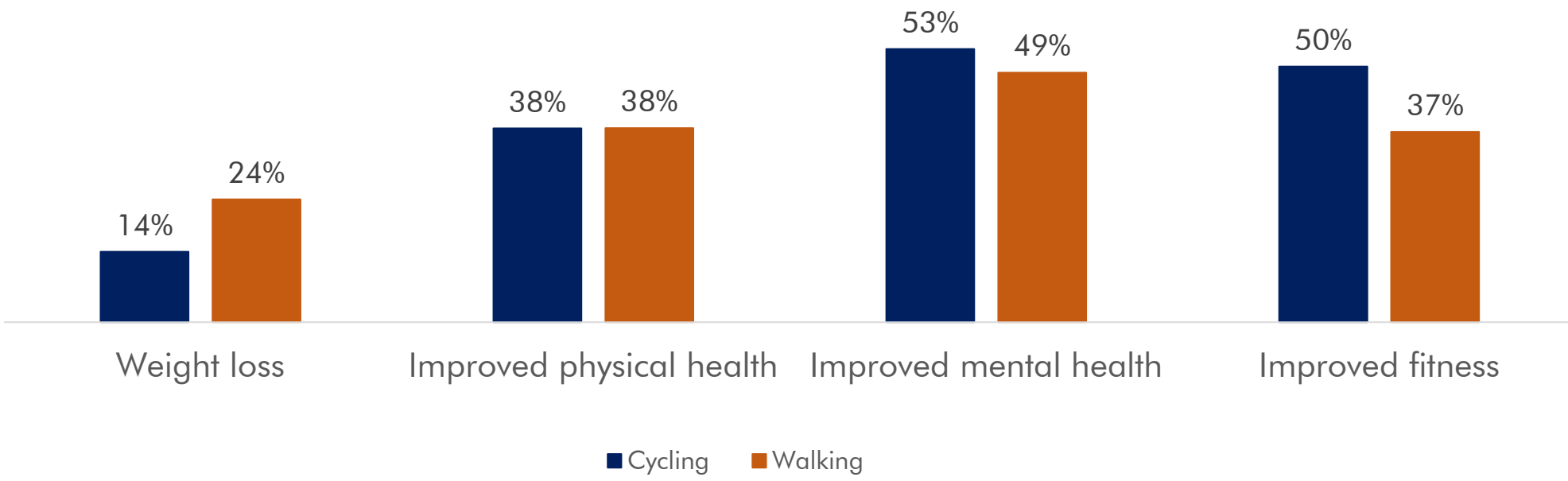
For the fourth consecutive week the proportion of people cycling and walking more has increased. *Prolonged confinement and improving weather likely to be key influencers. There are signs that the increased walking levels may be stabilising.*



Are you cycling/walking any more or any less than you did before the Covid-19 outbreak? Base: All respondents n=431



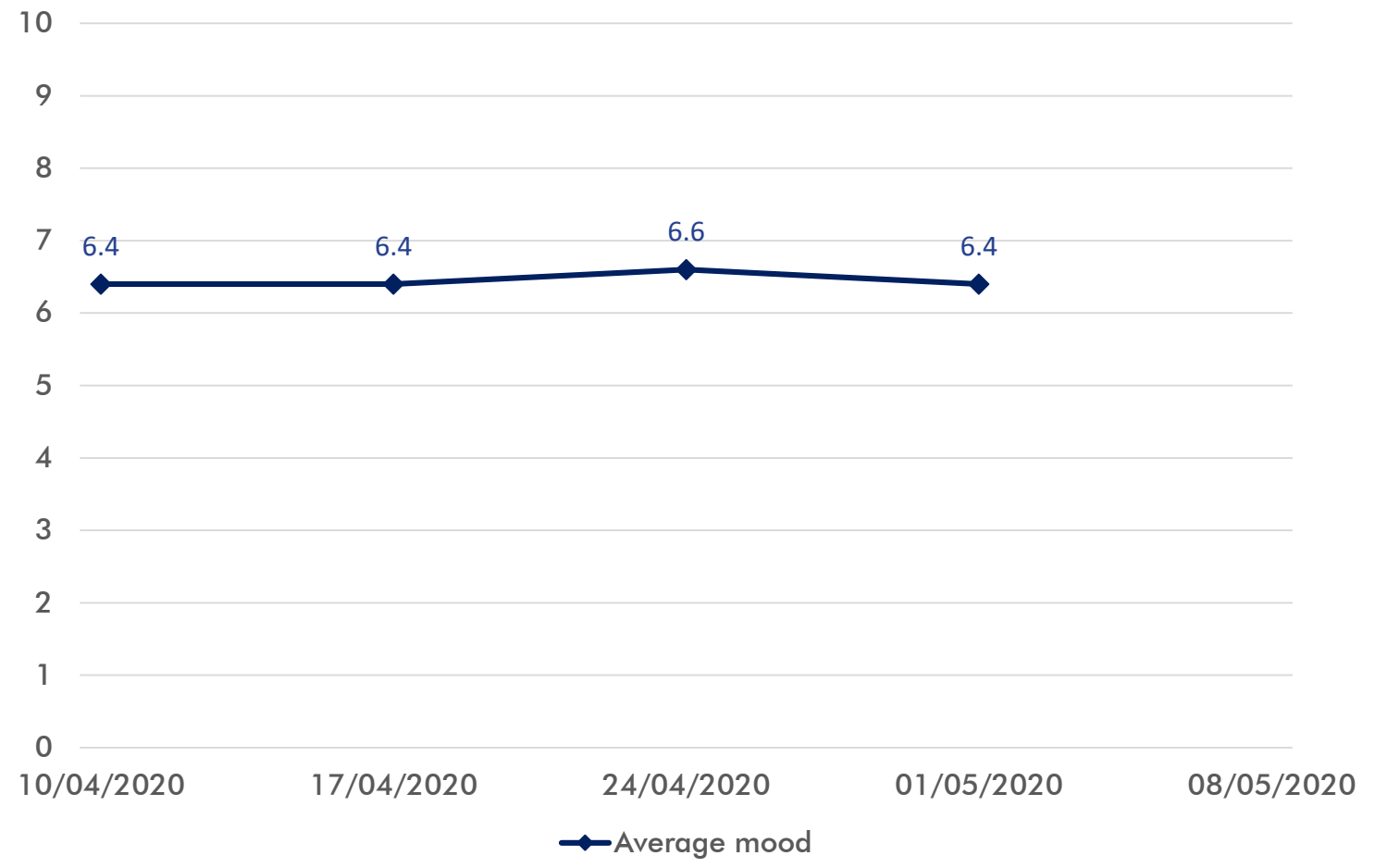
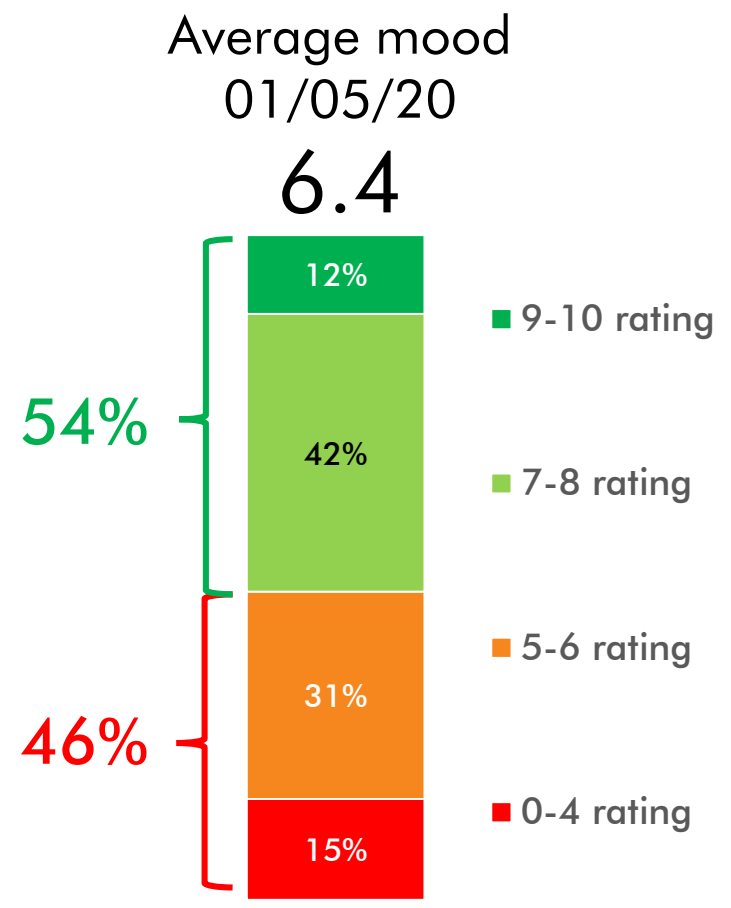
The increase in walking and cycling is having a perceived health benefit to many of those engaging in the activity



Have you experienced any health benefits from walking or cycling more? Base: Respondents who said they are walking/cycling more (Walking n=129, Cycling n=58)



A slight decrease in overall mood this week following last week's increase, with a rise in those feeling low or very low.

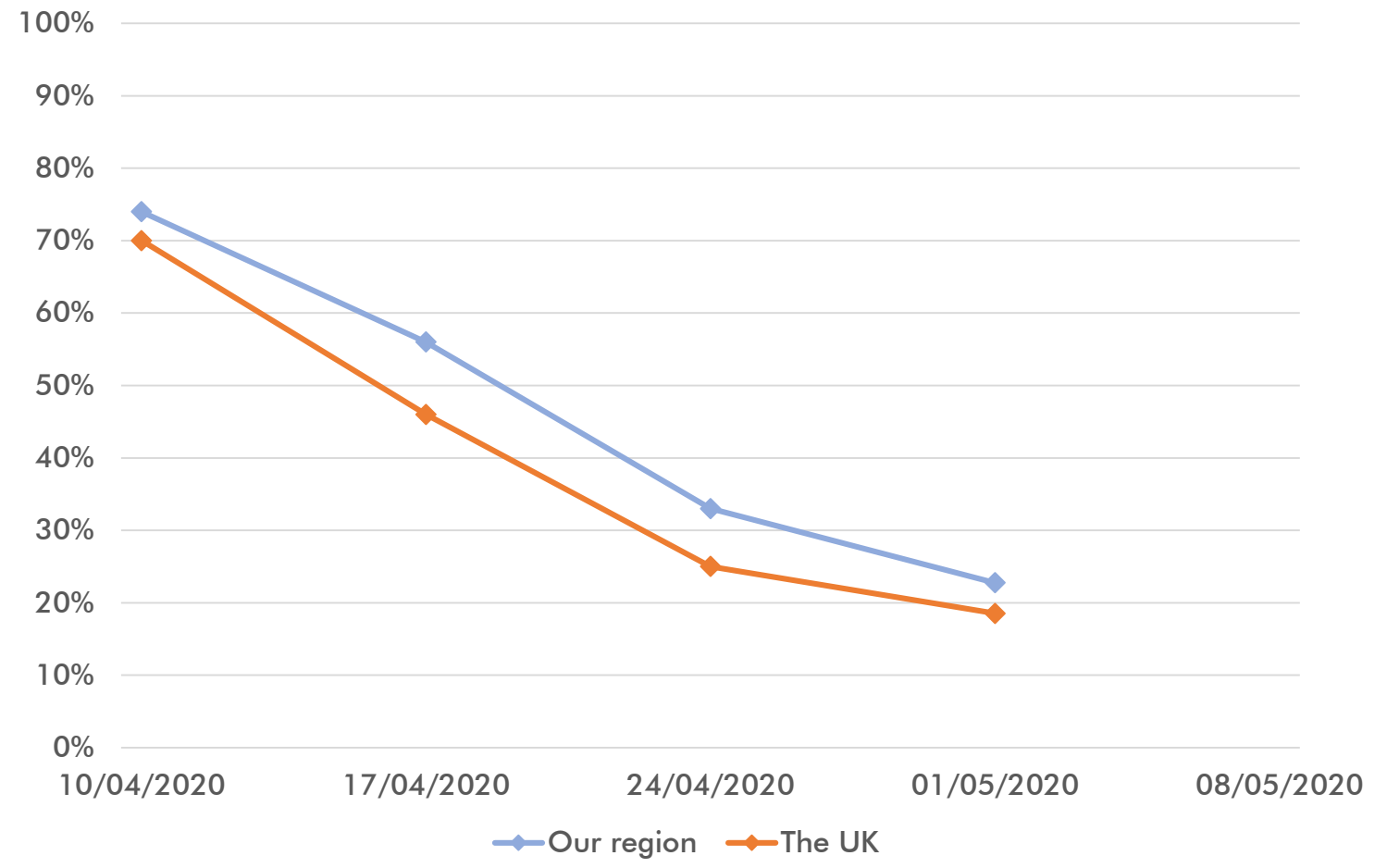
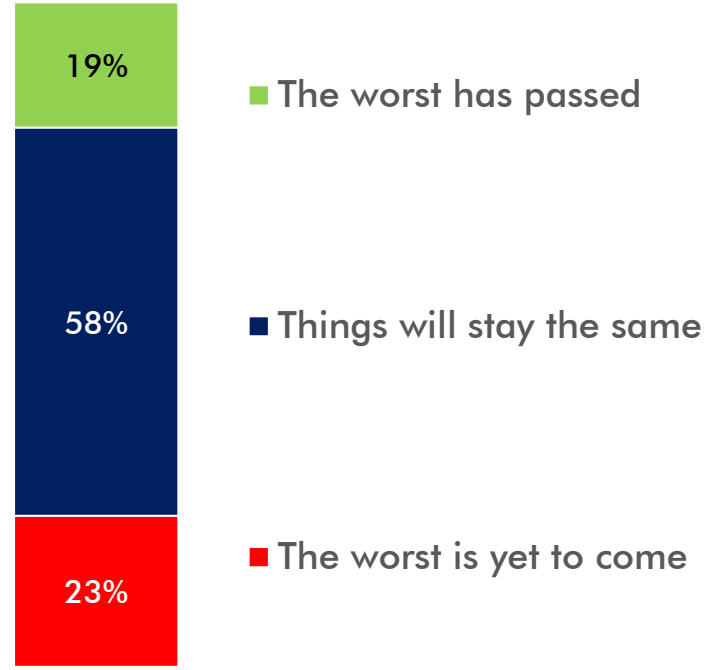


How would you rate your mood today? (0 to 10 Very poor to excellent) Base: All respondents n=423



% of people thinking “the worst is yet to come” regarding Covid-19– *despite the small decrease in overall mood, there is a further decline in the proportion of people who think the worst is yet to come.*

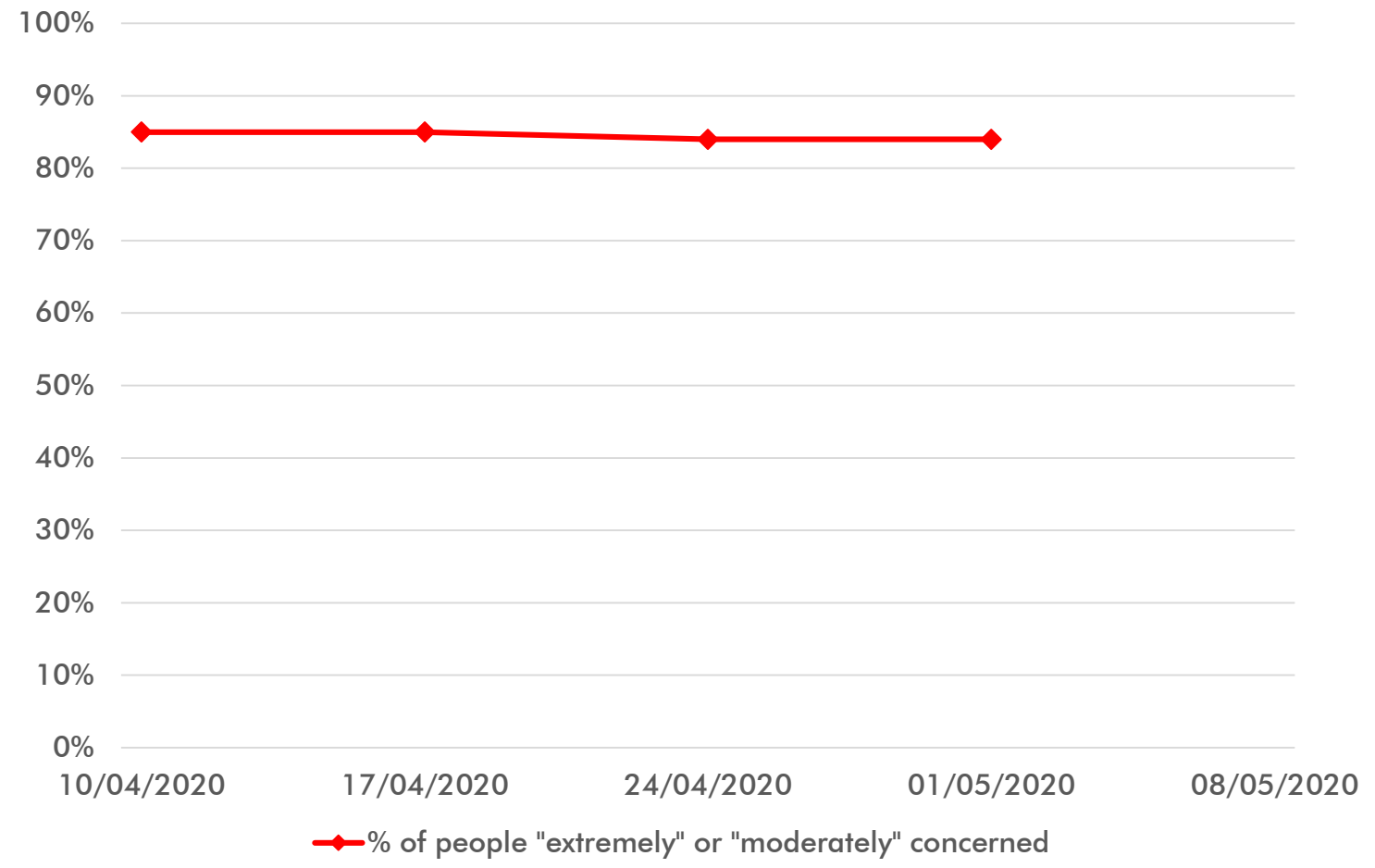
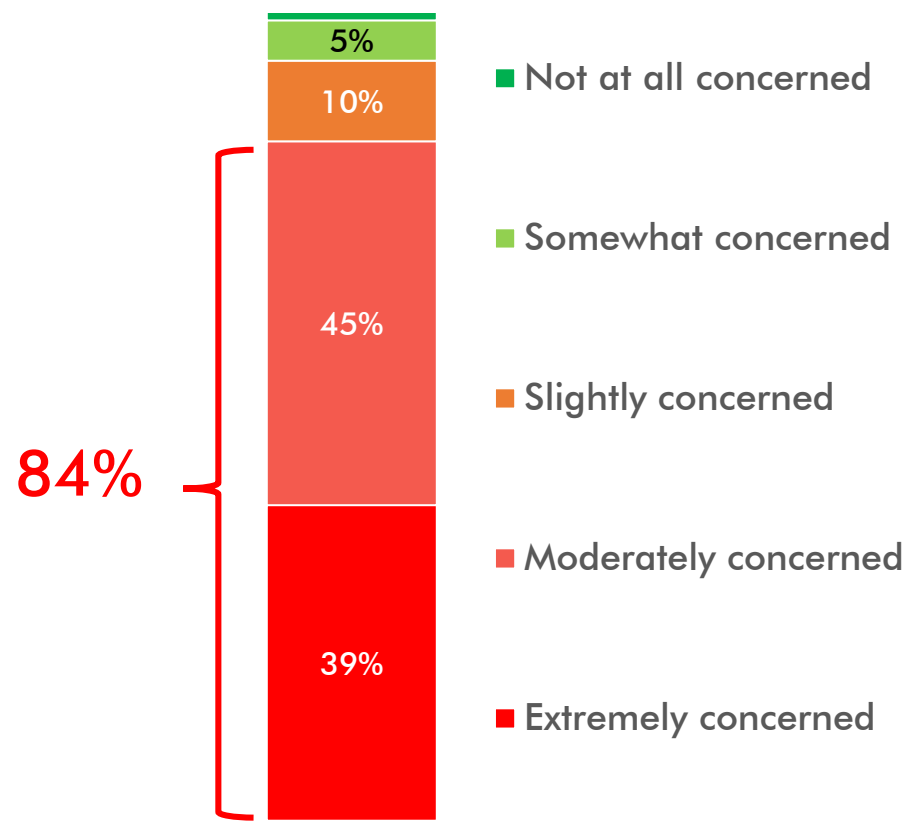
Our region
01/05/20



Thinking about Covid-19 in the UK/our region, and the way it is going to change in the coming month, which of the following best describes your opinion? Base: All respondents n=437

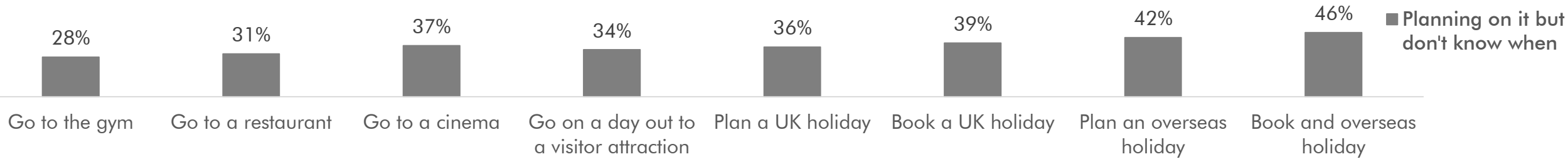


At the same time, levels of concern about Covid-19 continues to remain very high.

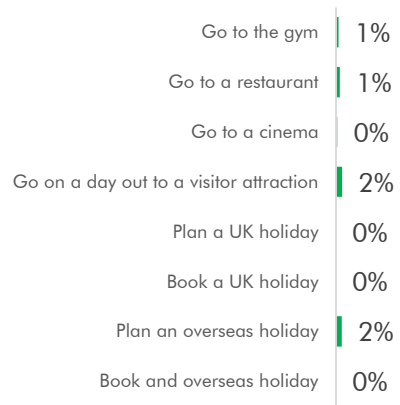


How concerned are you about Covid-19? Base: All respondents n=437

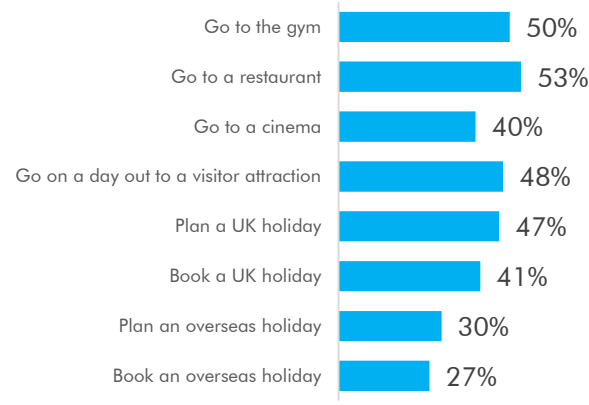
When will respondents engage with leisure activity again? – *Broadly the same position this week, with most people believing they will be engaging in activities within the next 2-6 months*



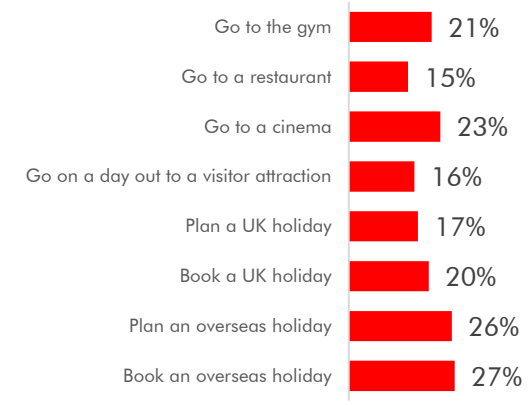
Within the next month



Within the next 2-6 months



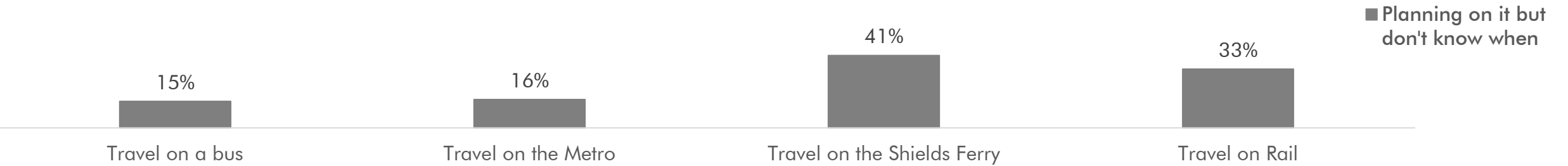
Within the next 7-12 months



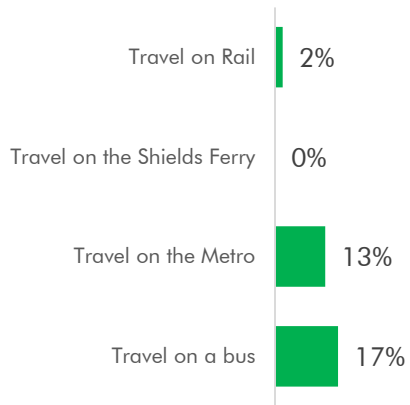
1 month 2 months 3 months 4 months 5 months 6 months 7 months 8 months 9 months 10 months 11 months 12 months



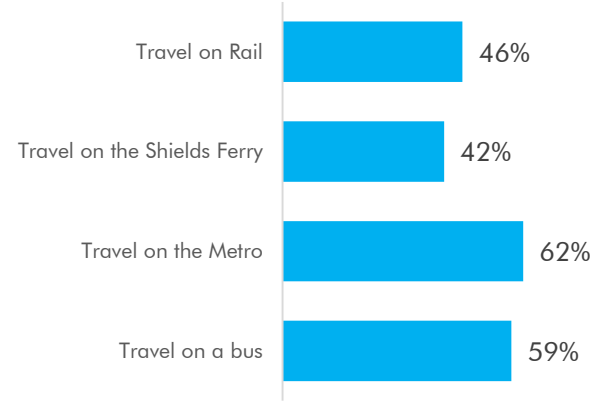
When will respondents use public transport again? – *more than half of the respondents believe it will be at least 2 months before they will next use public transport*



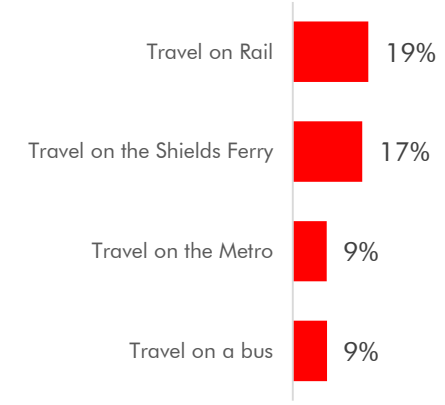
Within the next month



Within the next 2-6 months



Within the next 7-12 months

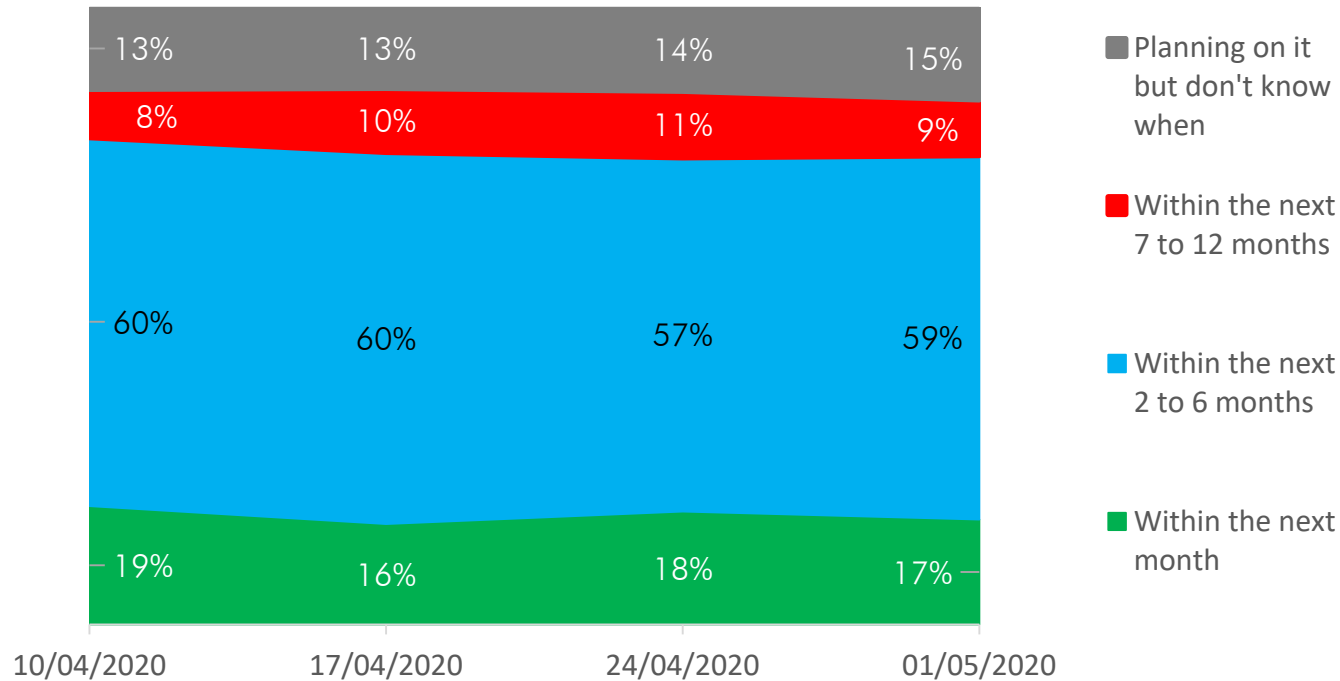


Given what you know today, when do you anticipate doing the following? Base: All respondents n=433 (Excludes those not planning on specified activity)



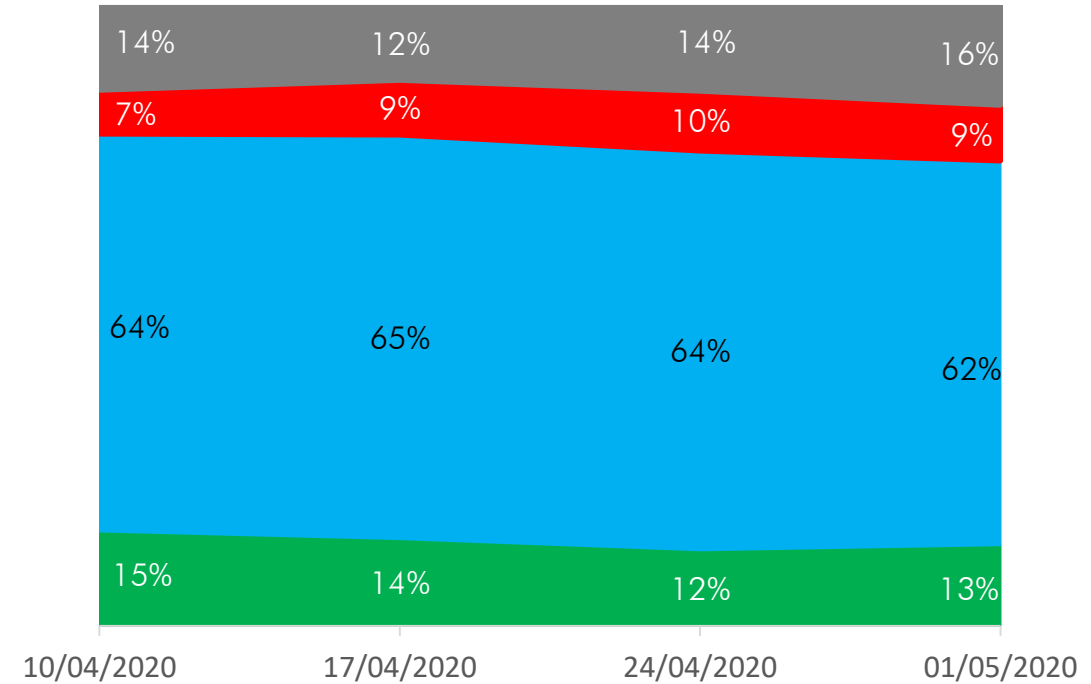
Very little change in expectations of when people will next use public transport, despite a decrease in people thinking the worst has passed

When will you next travel on a bus?



Average: 4 months (September)

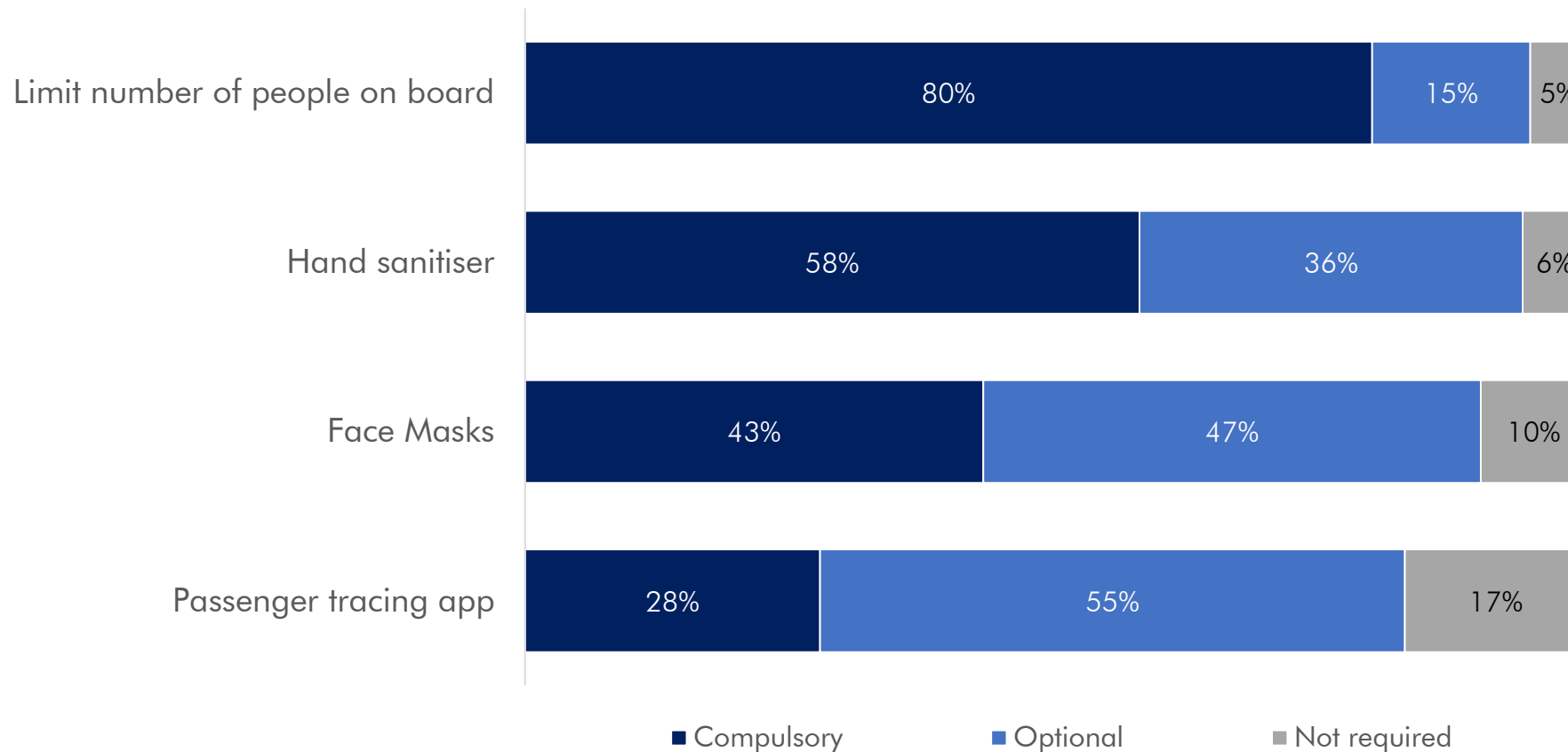
When will you next travel on the Metro?



Average: 4 months (September)

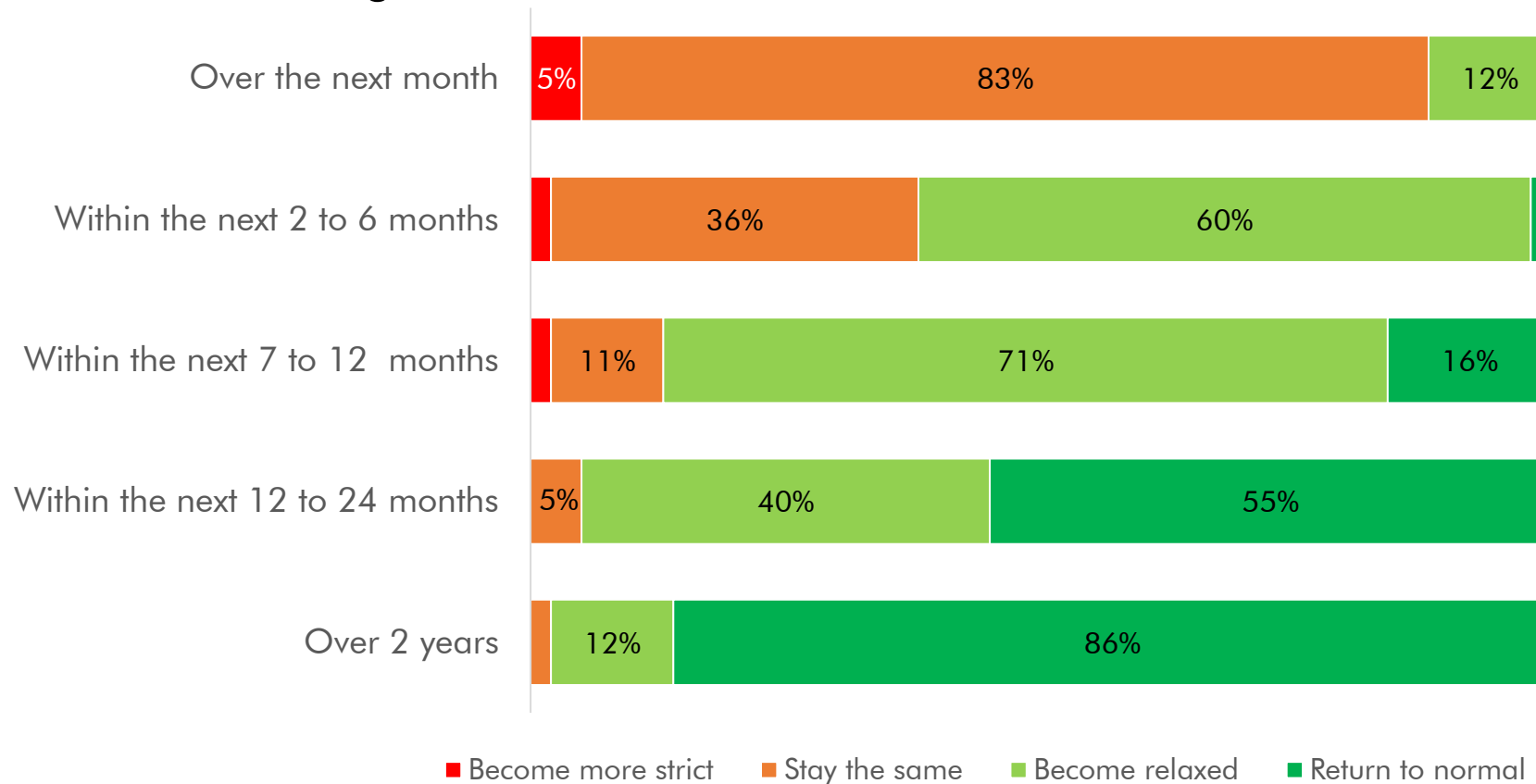
Given what you know today, when do you anticipate doing the following? Base: All respondents n=433 (Excludes those not planning on specified activity)

The public are expecting public transport providers to put restrictions in place before they will next use the bus or Metro

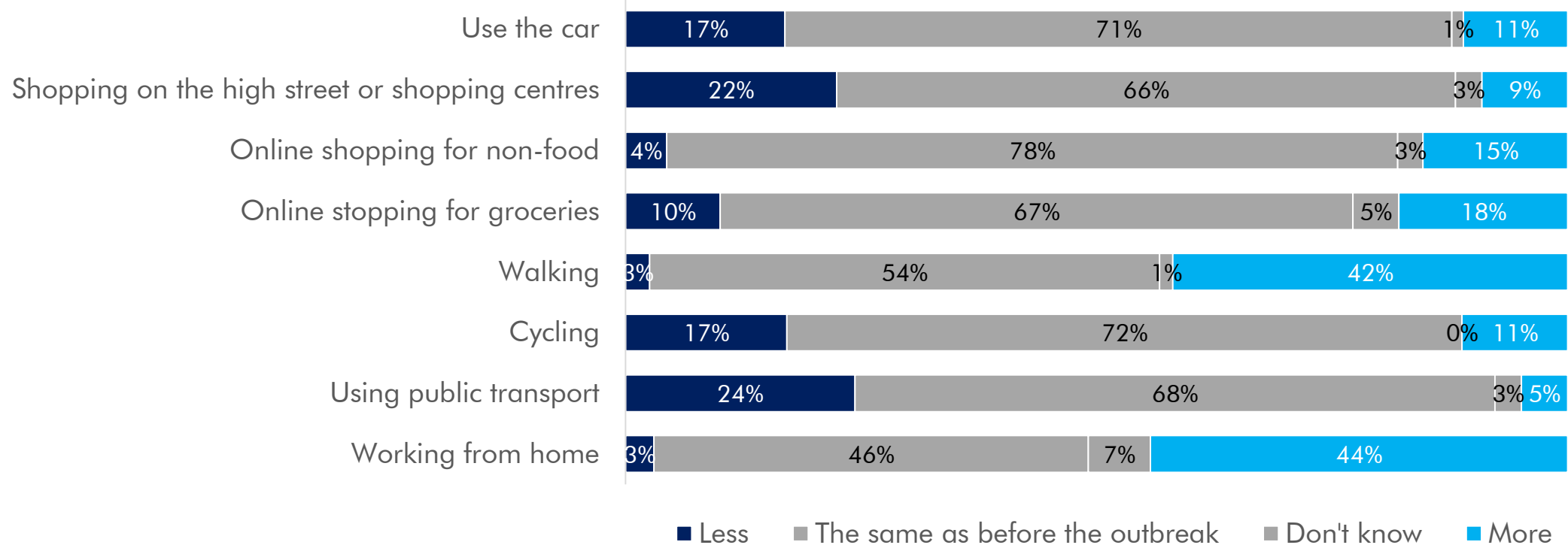


When the current lockdown is eased to what extent do you think the following arrangements are necessary to use the bus or Metro? Base: All respondents n=431

There has been a decrease in the number of people thinking social distancing will get more strict in the next month however no one believes things will return to normal in this period. There is still a small minority who believe social distancing is with us into 2022.

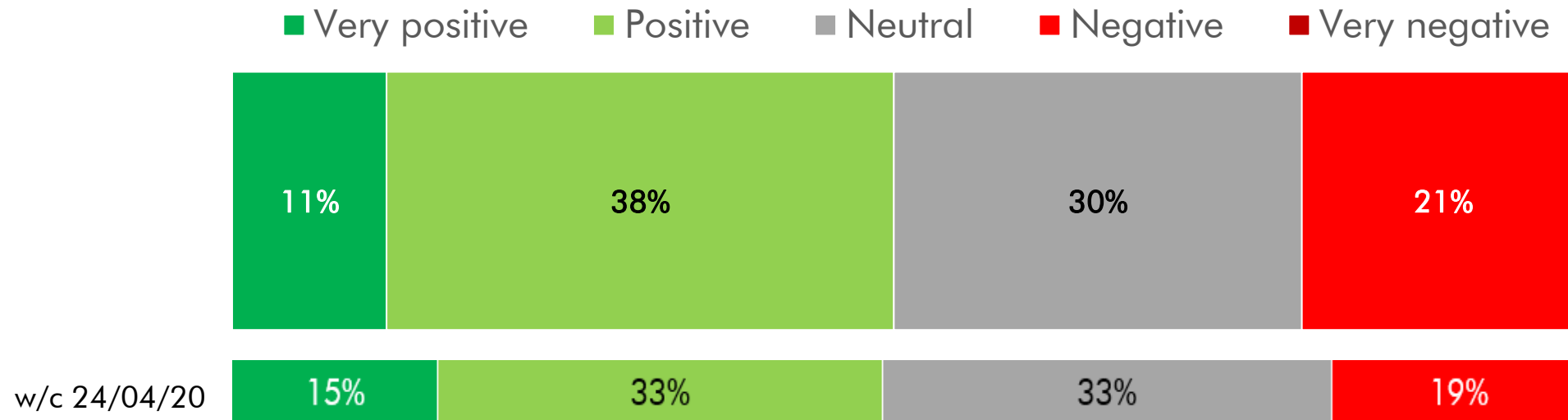


Nearly half of respondents expect to be walking more when things return to normal, which will have health benefits for the region.

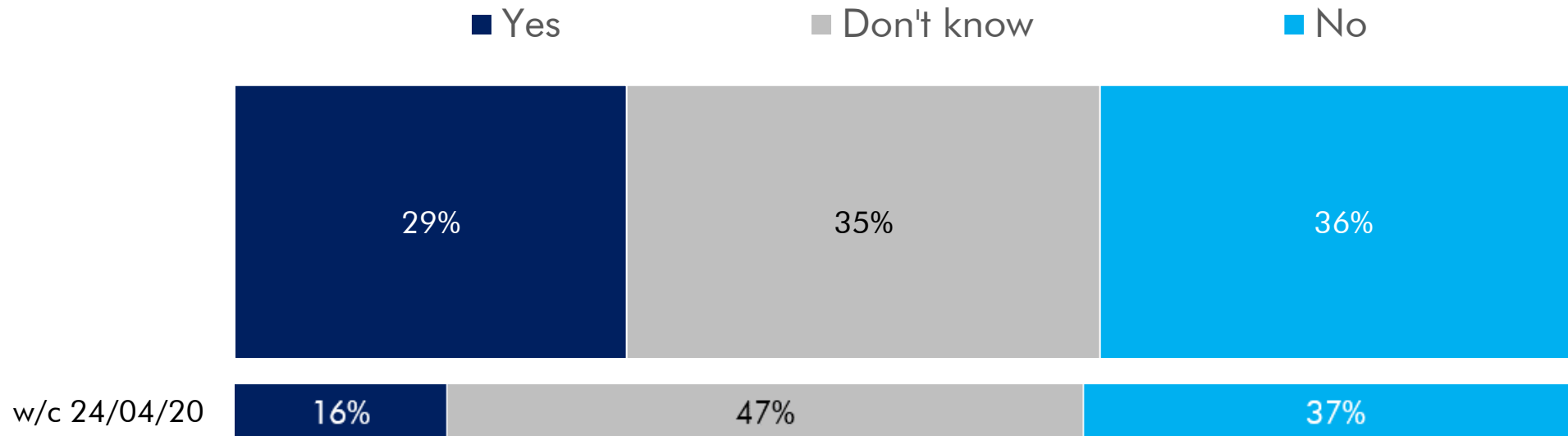


When the current situation is over and things return to normal, do you expect to do any more or less of the following compared to before Covid-19? Base: All respondents n=431 (N/A excluded)

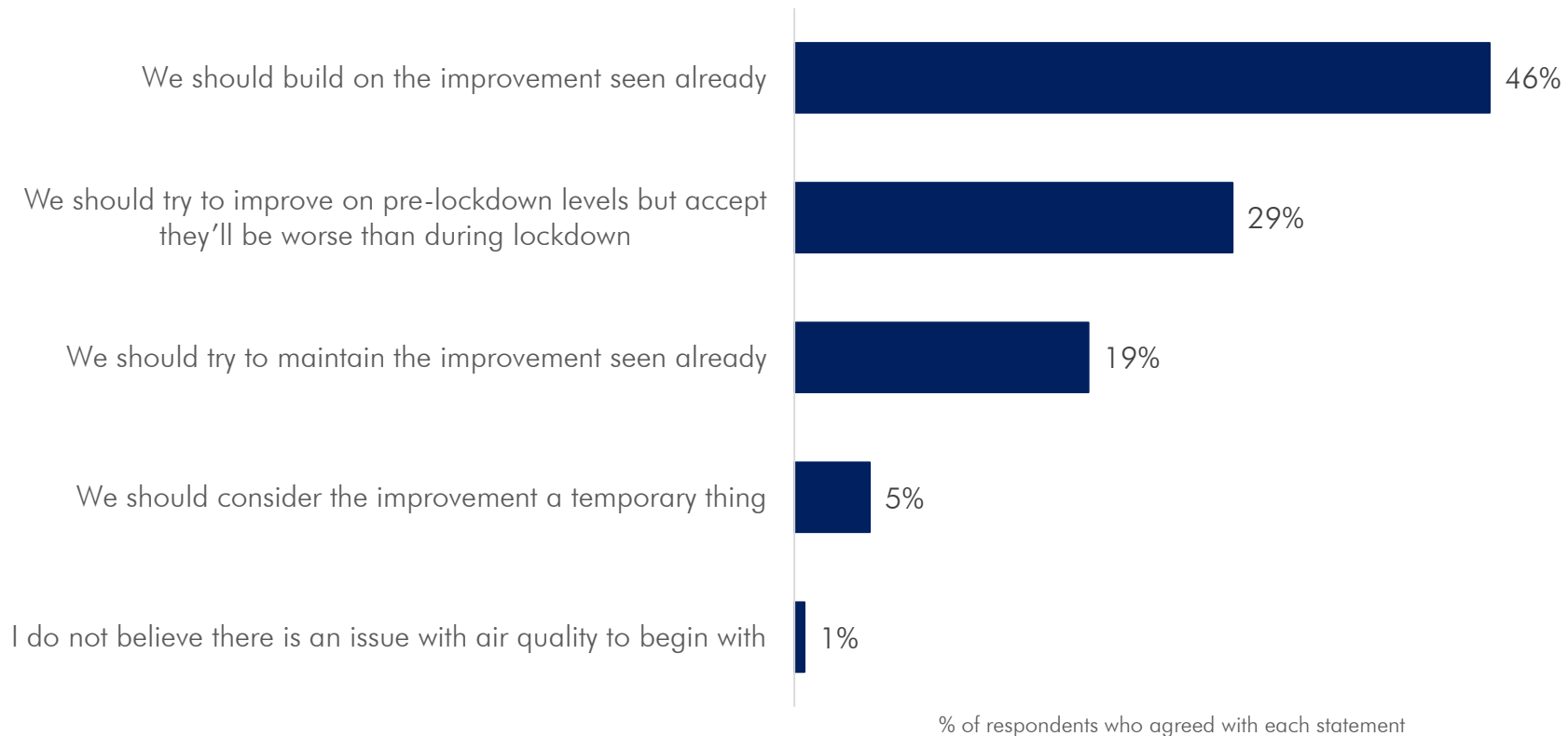
A slight fall in the number of people having a very positive experience as working from home becomes the norm



Employees are becoming more confident that they will be working more from home when the restrictions are lifted?



There is a strong feeling that we should build on the environmental benefits seen as a result of the lockdown restrictions.



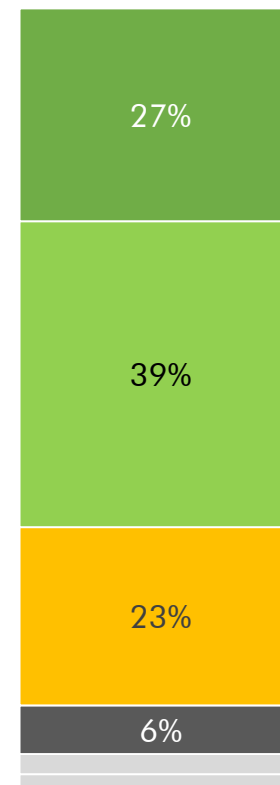
Over half of the respondents feel that they are well off or comfortable. Worryingly there are still 6% who are struggling to cope financially at the moment. (Result from Week 3, 24th April 2020)

Well off - My monthly income more than meets my needs and/or I have a decent sum in savings or investments

Comfortable - My monthly income meets my needs and/or I have some savings as a cushion

Managing - My monthly income meets my needs and/or I have no real savings or investments

Struggling - My monthly income does not meet my needs and/or I have no real savings or investments



None of these/don't know

Will you download the NHS Covid-19 contact-tracing app? (Result from Week 2, 17th April 2020)

